

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re:)
LEHMAN BROTHERS HOLDINGS INC., *et al.*,) Chapter 11
Debtors) Case No. 08-13555 (JMP)
(Jointly Administered)
-----X

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

The Royal Bank of Scotland plc
Name of Transferee

Name and Address where notices to
transferee should be sent:

The Royal Bank of Scotland plc
600 Washington Blvd.
Stamford, CT 06901
Attn: Matthew Rosencrans
Tel: 203-618-2644

With a copy to:
Andrews Kurth LLP
450 Lexington Avenue
New York, NY 10017
Attn: David Hoyt
tel: 212-850-2872

Vanguard Fiduciary Trust Company on
behalf of the BASF Corporation Retirement
Savings Plan as successor to BASF
Corporation Employee Savings Plan (also
known as Vanguard High Quality Bond
Portfolio)
Name of Transferor

Case No. 08-13555

Court Claim # (if known): 16712

Amount of Claim as Filed: \$85,771.30

Amount of Claim Transferred: \$85,771.30

Date Claim Filed: 9/18/2009

Debtor: Lehman Brothers Special Financing Inc.

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

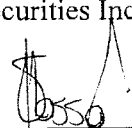
For value received, the adequacy and sufficiency of which are hereby acknowledged, **Vanguard Fiduciary Trust Company on behalf of the BASF Corporation Retirement Savings Plan as successor to BASF Corporation Employee Savings Plan (also known as Vanguard High Quality Bond Portfolio** ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to **The Royal Bank of Scotland plc** ("Purchaser") 100% of its right, title, interest, claims and causes of action in and to, or arising under or in connection with, its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) in respect of derivatives transactions against Lehman Brothers Special Financing Inc. (the "Debtor") the debtor in Case No. 08-13888 (JMP) pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), as specified in proof of claim No. **16712** filed by Seller with the Bankruptcy Court in respect of the foregoing claim.

Seller hereby waives any objection to the transfer of the claim to Purchaser on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Purchaser the foregoing claim, recognizing Purchaser as the sole owner and holder of the claim, and directing that all payments or distributions of money or property in respect of the claim be delivered or made to Purchaser.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed
this ____ day of August 2012.

**VANGUARD FIDUCIARY TRUST
COMPANY ON BEHALF OF THE BASF
CORPORATION RETIREMENT
SAVINGS PLAN AS SUCCESSOR TO
BASF CORPORATION EMPLOYEE
SAVINGS PLAN (ALSO KNOWN AS
VANGUARD HIGH QUALITY BOND
PORTFOLIO)**

THE ROYAL BANK OF SCOTLAND PLC
By: RBS Securities Inc., its agent

By: 
Name: _____
Title: **Suzanne Glossoti**
Authorized Signatory

By: _____
Name: _____
Title: _____

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

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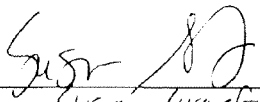
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this ____ day of August 2012.

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COMPANY ON BEHALF OF THE BASF
CORPORATION RETIREMENT
SAVINGS PLAN AS SUCCESSOR TO
BASF CORPORATION EMPLOYEE
SAVINGS PLAN (ALSO KNOWN AS
VANGUARD HIGH QUALITY BOND
PORTFOLIO)**

THE ROYAL BANK OF SCOTLAND PLC
By: RBS Securities Inc., its agent

By: _____
Name:
Title:

By:
Name:
Title:


Susan Grace
Prm upr